



CFA Society  
Netherlands

vba

## EDUCATION COMMITTEE

### MISSION STATEMENT

The Education Committee was created to establish an integrated approach for CFA Society VBA Netherlands professional learning. This was done in order to ensure that the program has high quality and broad in its coverage. At the same time, the committee aims to address different member groups and their professional requirements.

Our areas of attention include MiFID II Stay Compliant program and the RBA program.

### MEMBERSHIP

The Education Committee consists of society members with the following qualifications:

- Endorsed by two referrals
- Minimum 10 years of relevant experience
- Hands-on and high stamina
- Affinity and experience with (professional) education
- Broad and deep content and practice knowledge in multiple of the following fields:
  - macro economics
  - asset allocation
  - balance sheet management
  - responsible investing
  - portfolio and risk management
  - ethics, rules and regulations
  - investment technologies and innovation
  - investment leadership

### Terms of service

Members are expected to serve a term of three years, with a maximum of two consecutive terms. Members can start in different years to allow for continuity of the Education Committee.

### Recruitment

We are open all year long for potential members of the committee. In addition to the qualifications set above, acceptance of a new member will be determined by the seats available in particular areas of expertise.

### *Current opening:*

We are looking for an additional member of the Education Committee with strong background and expertise in **ethics, rules and regulations of investment industry and financial markets**.

Members of the Education Committee 2021-2023:

1. Rani Piputri (chair)
2. Sjoerd Rozing (committee member)
3. Luiz Felix (committee member)
4. Yannick Ellenbroek (committee member)
5. Anisa Salomons (committee member on behalf of the Society Board)
6. Ivo Kuiper (committee member on behalf of the Society Board)

### **COMITTEE MEETINGS**

The Education Committee meets on average once a month to discuss and decide on matters pertaining to the committee's mandate.

This include:

- *development, materialization, review and approval of annual MIFID II Stay Compliant modules*
- *design and implementation of RBA program*